樺漢科技 Solutions For Smart Future

Ennoconn Corporation (6414 TT)

2Q26 Analyst Meeting

August 14 2026

樺漢科技 Solutions For Smart Future

Kontron TO completed on Aug 20; integration continues

- All terms and requirements associated with Konton tender offer has been met and the tender is scheduled to complete on August 20, upon which Ennoconn will hold around 49.4% of Kontron stake.

- Ennoconn will continue to support Kontron long term development to share resources and expand market and product scope, enhancing competitiveness of both sides.

One Team One Family

樺漢科技 Solutions For Smart Future + kontron The Power of IoT

2Q26 Operating results

樺漢科技 Solutions For Smart Future

Revenue

NT$ **48.4bn**

YoY +39.4%
QoQ +32.7%

Gross margin

19.3 %

YoY +1.1 ppts
QoQ -0.8 ppts

Gross profit

NT$ **9.4bn**

YoY +47.9%
QoQ +25.4%

Operating profit

NT$ **2.7bn**

YoY +2165.6%
QoQ +35.5%

OP margin

5.6 %

YoY +5.3 ppts
QoQ +0.2 ppts

Profit to parent

NT$ **1.1bn**

EPS NT$ 7.15

YoY +74.0%; QoQ +38.8%

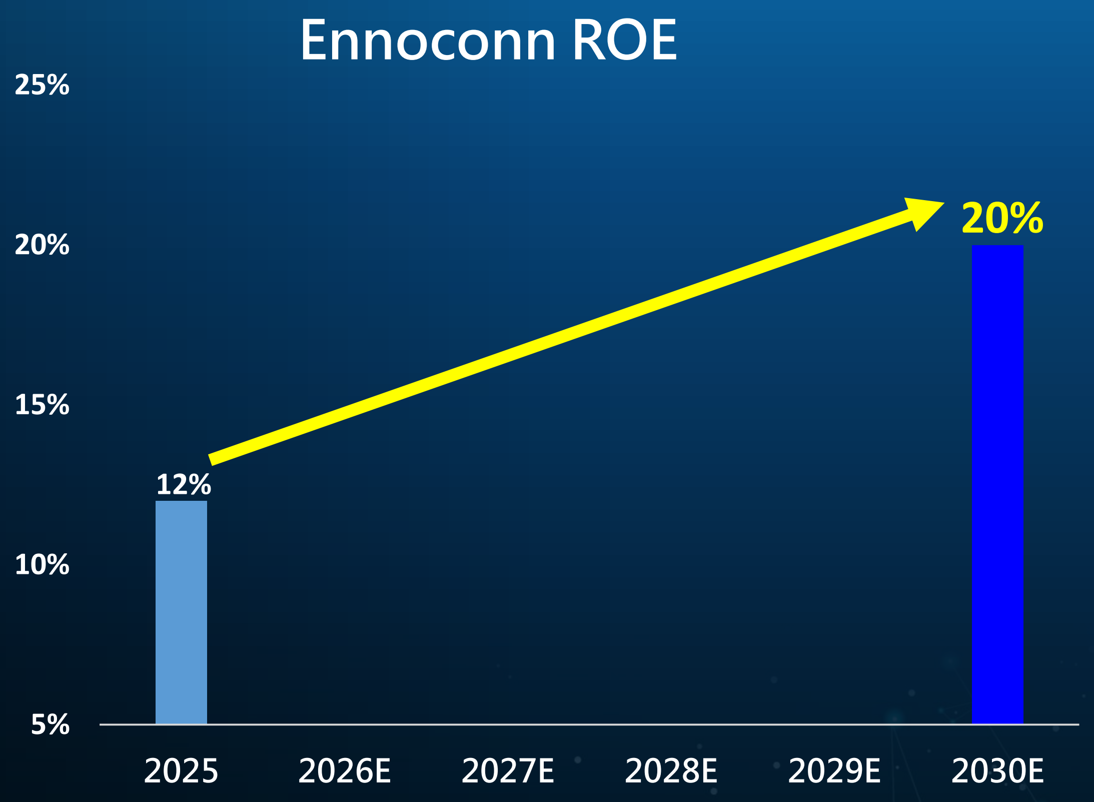
1H 2026 Operating results

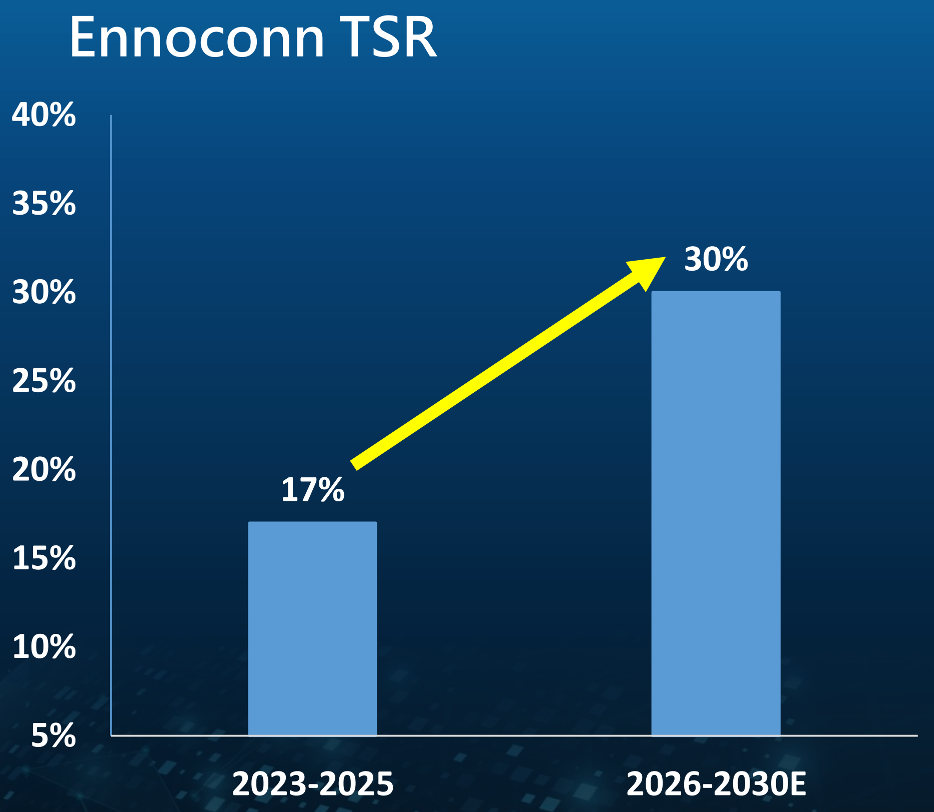
Innoconn 樺漢科技 Solutions For Smart Future

Revenue	Gross margin	Gross profit
NT$ 85.5bn	19.7 %	NT$ 16.8bn
YoY +23.6%	YoY -2 ppts	YoY +22.4%

Operating profit	OP margin	Profit to parent
NT$ 4.7bn	5.5 %	NT$ 1.8bn
YoY +125.8%	YoY +2.5 ppts	EPS NT$ 12.31 YoY +21.6%

Targeting 20% ROE in 2030





- **Target to improve ROE from 12% to 20% in five years through improving Op margin, asset turnover, and capital structure.**
- **Target to improve TSR from 17% over the past three years to 30% in five years, while maintaining at the industry's highest level.**

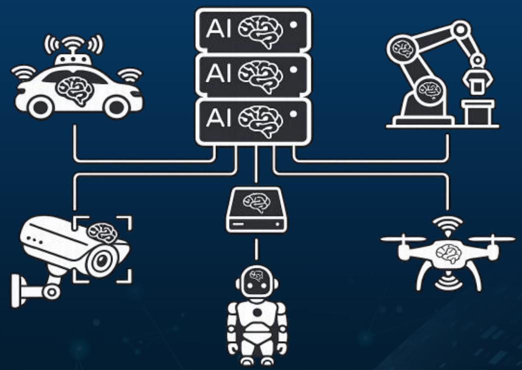
Improving ROE through multiple means

Deepen Kontron integration

One Team, One Family

Improve profitability through products, production, and cost controls

Physical AI for product upgrades



Integrating hardware and software for solution-based business model in Physical AI

Optimize capital structure and asset efficiency

Improve asset quality and capital efficiency for better ROE and shareholder return

Positive cycle to create value

Leading in Physical AI to construct global blueprint

Q & A