

Notice pursuant to Section 23(1), first sentence, No. 2 of the German Securities Acquisition and Takeovers Act ("WpÜG")

THE INFORMATION CONTAINED IN THIS DOCUMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, WITHIN OR FROM COUNTRIES WHERE SUCH PUBLICATION OR DISTRIBUTION WOULD CONSTITUTE A BREACH OF THE APPLICABLE LEGAL PROVISIONS OF THOSE COUNTRIES.

Ennoconn Corporation, 3F–6F, No. 10, Jiankang Rd., Zhonghe Dist., New Taipei City, Taiwan (the "Bidder"), published on 29 June 2026 the offer document relating to its mandatory offer (cash offer) to the shareholders of Kontron AG, Industriezeile 35, 4020 Linz, Austria (the "Target Company"), for the acquisition of all bearer shares (ISIN AT0000A0E9W5 / WKN A0X9EJ) (the "Kontron Shares") in exchange for a cash payment of EUR 23.50 per Kontron Share („Offer"). The acceptance period for the Offer ended on 27 July 2026, 24:00 hours (CEST) (the "Notification Reference Date").

I. Notice pursuant to Section 23(1), first sentence, No. 2 WpÜG

1. By the Notification Reference Date, acceptance of the Offer had been validly declared for a total of 12,289,840 Kontron Shares in accordance with Section 12 of the offer document (the "Tendered Kontron Shares").

This corresponds, as of the Notification Reference Date, to a share of approximately 19.24% of the share capital and approximately 19.82% of the existing voting rights.

2. As of the Notification Reference Date, the Bidder directly held a total of 55,726 Kontron Shares.

This corresponds, as of the Notification Reference Date, to a share of approximately 0.087% of the share capital and approximately 0.0899% of the existing voting rights.

3. As of the Notification Reference Date, the Target Company held 1,861,551 Kontron Shares (the "Treasury Shares").

This corresponds, as of the Notification Reference Date, to a share of approximately 2.915% of the share capital and 0% of the voting rights, as, pursuant to Section 65(5) of the Austrian Stock Corporation Act, the company is not entitled to any voting rights from treasury shares.

4. As of the Notification Reference Date, Ennoconn International Investment Co., Ltd., with its registered office at 3-6F, No. 10, Jiankang Road, Zhonghe District, New Taipei City 235045, Taiwan, a 100% subsidiary of the Bidder, held 1,524,863 Kontron Shares.

This corresponds, as of the Notification Reference Date, to a share of approximately 2.39% of the share capital and approximately 2.459% of the existing voting rights. The

voting rights from this Kontron Shares are attributable to the Bidder pursuant to Section 23(1) ÜbG.

5. As of the Notification Reference Date, Ennoconn Investment Holdings Co., Ltd., with its registered office at 3-6F, No. 10, Jiankang Road, Zhonghe District, New Taipei City 235045, Taiwan, a 100% subsidiary of the Bidder, held 16,835,008 Kontron Shares.

This corresponds, as of the Notification Reference Date, to a share of approximately 26.36% of the share capital and approximately 27.154% of the existing voting rights. The voting rights from this Kontron Shares are attributable to the Bidder pursuant to Section 23(1) ÜbG.

6. In addition, as of the Notification Reference Date, neither the Bidder nor any persons acting in concert with it within the meaning of Section 1(6) of the Austrian Takeover Act (the "ÜbG") in conjunction with Section 27b(2) ÜbG or Section 2(5) WpÜG, nor their subsidiaries, held any Kontron Shares. As of the Notification Reference Date, no further voting rights from Kontron Shares were attributable to them pursuant to Section 23(1) ÜbG, nor do they hold any voting rights from instruments within the meaning of Section 26(1) ÜbG or Section 38 or Section 39 of the German Securities Trading Act.

7. The total number of Kontron Shares

- for which the mandatory offer had been accepted as of the Notification Reference Date (see I.1. above),
- *plus* the Kontron Shares held by the Bidder, the persons acting in concert with it within the meaning of Section 1(6) ÜbG in conjunction with Section 27b(2) ÜbG or Section 2(5) WpÜG, and their subsidiaries – with the exception of the Treasury Shares – as of the Notification Reference Date (see I.2., 4. and 5. above),

therefore amounts to 30,705,437 Kontron Shares.

This corresponds, as of the Notification Reference Date, to a share of approximately 48.08% of the share capital and approximately 49.53% of the existing voting rights.

II. Fulfillment of the Offer Conditions

As of the Notification Reference Date, the number of Kontron Shares for which the mandatory offer had been accepted as of the Notification Reference Date (see I.1. above) plus the Kontron Shares held by the Bidder, the persons acting in concert with it within the meaning of Section 1(6) ÜbG in conjunction with Section 27b(2) ÜbG or Section 2(5) WpÜG and their subsidiaries – with the exception of the Treasury Shares – as of the Notification Reference Date (see I.2., 4. and 5. above) amounted to 30,705,437 Kontron Shares, which corresponds, as of the Notification Reference Date, to a share of approximately 48.08% of the share capital and approximately 49.53% of the existing voting rights.

1. The merger control conditions pursuant to Section 11.1.1 of the offer document are deemed to have been fulfilled as of the Notification Reference Date, as the Tendered

Kontron Shares, the Kontron Shares held directly by the Bidder and the voting rights from Kontron Shares attributable to the Bidder, as published in this notice under I., in total comprise less than 50% of the voting rights from Kontron Shares issued as of the Notification Reference Date.

2. The investment control conditions of the investment control clearance by the Ministry of Economy in France pursuant to Section 11.1.2(b) of the offer document, as well as the investment control clearance by the BMWET in Austria pursuant to Section 11.1.2(c) of the offer document, are deemed to have been fulfilled as of the Notification Reference Date, as the Tendered Kontron Shares, the Kontron Shares held directly by the Bidder and the voting rights from Kontron Shares attributable to the Bidder, as published in this notice under I., in total comprise less than 50% of the voting rights from Kontron Shares issued as of the Notification Reference Date.
3. Furthermore, on 30 July 2026, the investment control clearance by the DIR in Taiwan was granted, whereby the investment control condition of the investment control clearance by the DIR in Taiwan pursuant to Section 11.1.2(d) of the offer document has been fulfilled.
4. The investment control condition of the investment control clearance by the BMW in Germany pursuant to Section 11.1.2(a) of the offer document has not yet been fulfilled as of the Notification Reference Date.

III. Completion of the Offer

As further described in Section 12.5 of the offer document, payment of the offer price for the Tendered Kontron Shares will be made no later than the eighth banking business day following expiry of the acceptance period and fulfillment of the Offer Conditions (except in the case of an early waiver). As the Bidder has not waived the investment control condition of the investment control clearance by the BMW in Germany pursuant to Section 11.1.2(a) of the offer document and this condition has not been fulfilled as of today (see II.4. above), payment of the offer price for the Tendered Kontron Shares will only be made after fulfillment of this Offer Condition.

IV. Notice regarding the right of withdrawal

Shareholders who have tendered Kontron Shares in the Offer have a right of withdrawal pursuant to Section 16.1(c) of the offer document until publication of the fulfillment of all Offer Conditions. For the exercise and consequences of the right of withdrawal, reference is made to Section 16.2 of the offer document.

V. End of the acceptance period

As the acceptance period for the Offer ended as of the Notification Reference Date and there is no subsequent acceptance right pursuant to Section 39c WpÜG or a comparable provision of Austrian law, holders of Kontron Shares who have not yet accepted the mandatory offer can no longer accept the mandatory offer.

Ennoconn Corporation

Important notice:

This announcement is neither an offer to purchase nor a solicitation to make an offer to sell Kontron shares. The terms of the mandatory offer (the “Offer”) and other provisions relating to the Offer are set out in the offer document, the publication of which has been authorised by the Federal Financial Supervisory Authority (“BaFin”).

Investors and holders of Kontron shares are strongly advised to read the offer document and all other documents relating to the Offer, as they contain important information.

Ennoconn Corporation and its affiliated companies or brokers (acting as agents of Ennoconn Corporation or its affiliated companies) may, during or after the term of the Offer, acquire Kontron shares by means other than the Offer – either on the stock exchange at market prices or over the counter on negotiated terms – or enter into corresponding acquisition agreements. This also applies to other securities that may be converted into, exchanged for or exercised in respect of Kontron shares. Should such acquisitions be made, this will be published in accordance with the applicable statutory provisions, in particular the WpÜG, in the Federal Gazette and on the internet at <https://www.ennoconn.com/public-purchase/>.

In addition, the financial advisors of Ennoconn Corporation may also act in the ordinary course of trading in securities of Kontron AG, which may include acquisitions or agreements to acquire such securities.

The publication is available:

on the internet at: <https://www.ennoconn.com/public-purchase/>

on the internet on: 30 July 2026

New Taipei City, 30 July 2026

Ennoconn Corporation
