Ennoconn Corporate Presentation

2026/7/14

Agenda

Presentation Roadmap

01 1H26 revenue and 2026 outlook

02 Physical AI strategy and market

03 Kontron integration and benefits

1H26 revenue and full year outlook

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1H26 revenue record high with three business all showing growth

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Unit:NT

1H26 revenue NT$85.3bn
YoY **+23.3%**

2Q revenue NT$47.8bn

June revenue NT$17.7bn

- June single month, 2Q, and 1H26 revenue all hit historical record highs, with 2Q quarterly revenue surpassing NT$47.8bn

Three major businesses

Industrial IoT

H1 revenue	YoY	6月YoY
NT$38.9bn	17.1%	+29.5%

Major growth drivers

- AI edge computing continues to grow
- Retail, networking, and industrial PC strong
- Transportation and network appliance expansion

45.6%

AI software and solutions

H1 revenue	YoY	6月YoY
NT$10.9bn	+4.0%	+26.6%

Major growth drivers

- Subscription and software platforms
- Data security and software demand
- Kontron software affected by M&A but expected to grow in 2H

12.8%

Smart factories

H1 revenue	YoY	6月YoY
NT$35.5bn	+39.5%	+121.0%

Major growth drivers

- Semi expansions and advanced node demand
- AI DC and automation demand
- Smart factory and customized equipment

41.6%

Operation highlights

- Revenue record high
- Three businesses all showing growth
- AI demand continues to rise
- 2H visibility good

2026 H1 Revenue Highlights

Revenue Hits Historic High, Three Business Groups Grow in Sync, Driving Long-term Value

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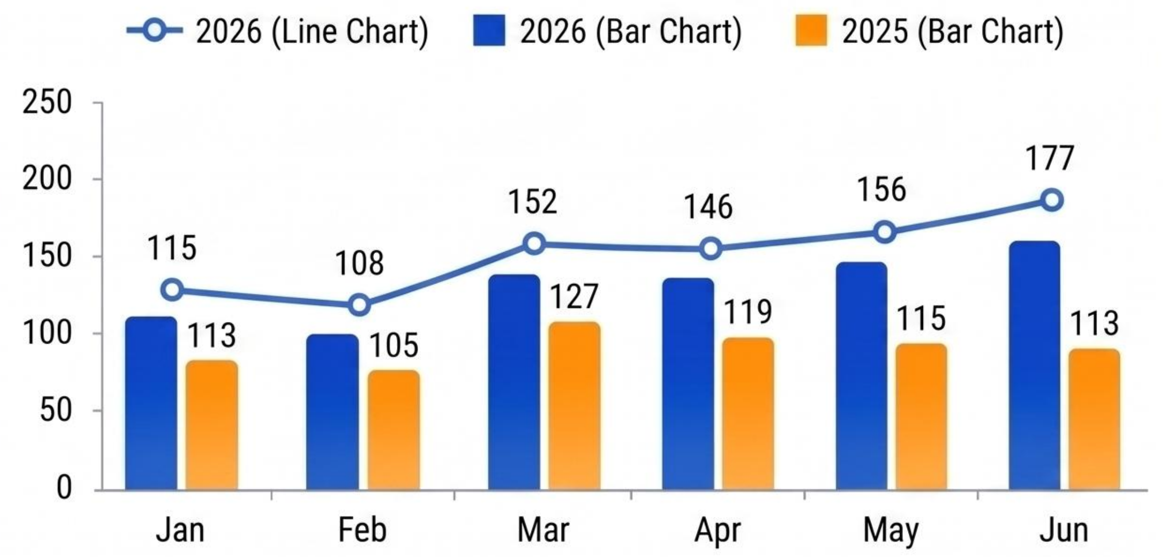
Monthly Revenue Trend (Unit: NTD 100 Million)



Revenue Overview (Unit: NTD 100 Million)

Currency: NTD

Item	2026	2025	YoY (Amount)	YoY (%)
June Revenue	176.6	112.5	64.1	57.0%
Q2 Revenue	478.0	346.9	131.1	37.8%
H1 Cumultive Revenue	853.3	692.9	160.4	23.3%

Future Growth Drivers

AI Application Expansion

AI Edge Computing, Generative AI and Cloud Application Continue to Expand

AI Semiconductor Expansion

Advanced Process Node Capacity and Equipment Investment Drive Long Demand

Smart Manufacturing Upgrade

Automation and Integrated Systems on Manufacturing Digital Transformation

Global Market Layout

Deepen Global Local Services and Supply Chain Resilience, New Markets and New Customers

2026 Business Outlook

Revenue and profit continue to grow, backlog supports future growth momentum

Unit: NT$

2026 Full-Year Outlook

- Revenue, net profit, and EPS all see stable and high growth, creating maximum shareholder value
- Backlog of NT$215 billion, supporting 2026~2027 business growth momentum

Backlog

NT$215 Billion+

Good order visibility, steady growth momentum

2025 Actual vs 2026 Outlook

Revenue	Gross Profit	Operating Income	Net Income Attributable to Parent	EPS
142.3 Billion	**29.2 Billion**	**5.7 Billion**	**3.2 Billion**	**NT$23.26**
2026 High Growth	**2026 High Growth**	**2026 High Growth**	**2026 High Growth**	**2026 High Growth**

Industrial IoT (IIoT)
Revenue trend shifting from steady to high growth

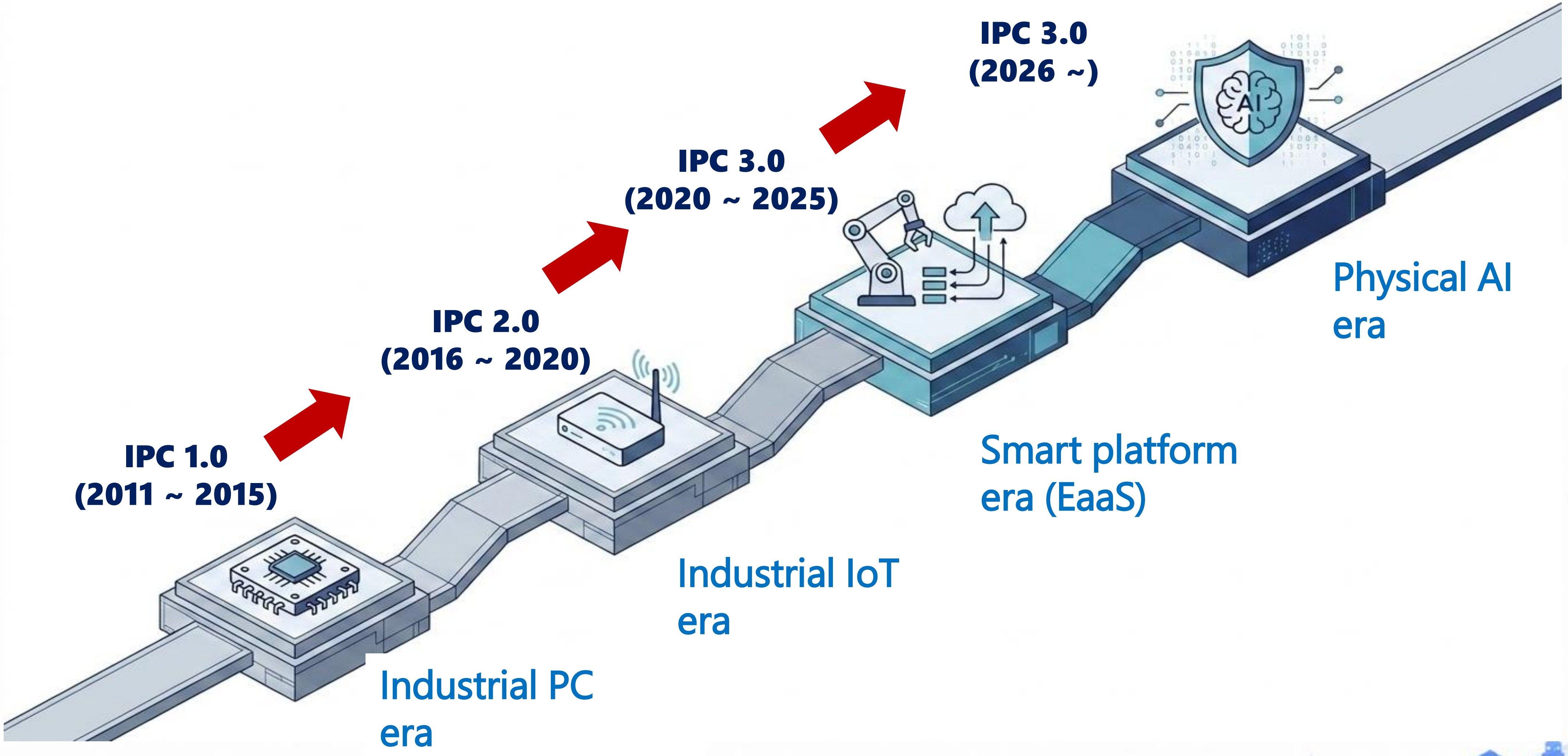
Smart Software & Solutions
Revenue trend shifting from steady to high growth

Smart Factory & Facility Management
Revenue trend maintaining high growth

Physical AI Strategies and Markets

Ennoconn Physical AI Evolvement

Physical AI commercialization over the next 5 years



Physical AI market major growth drivers

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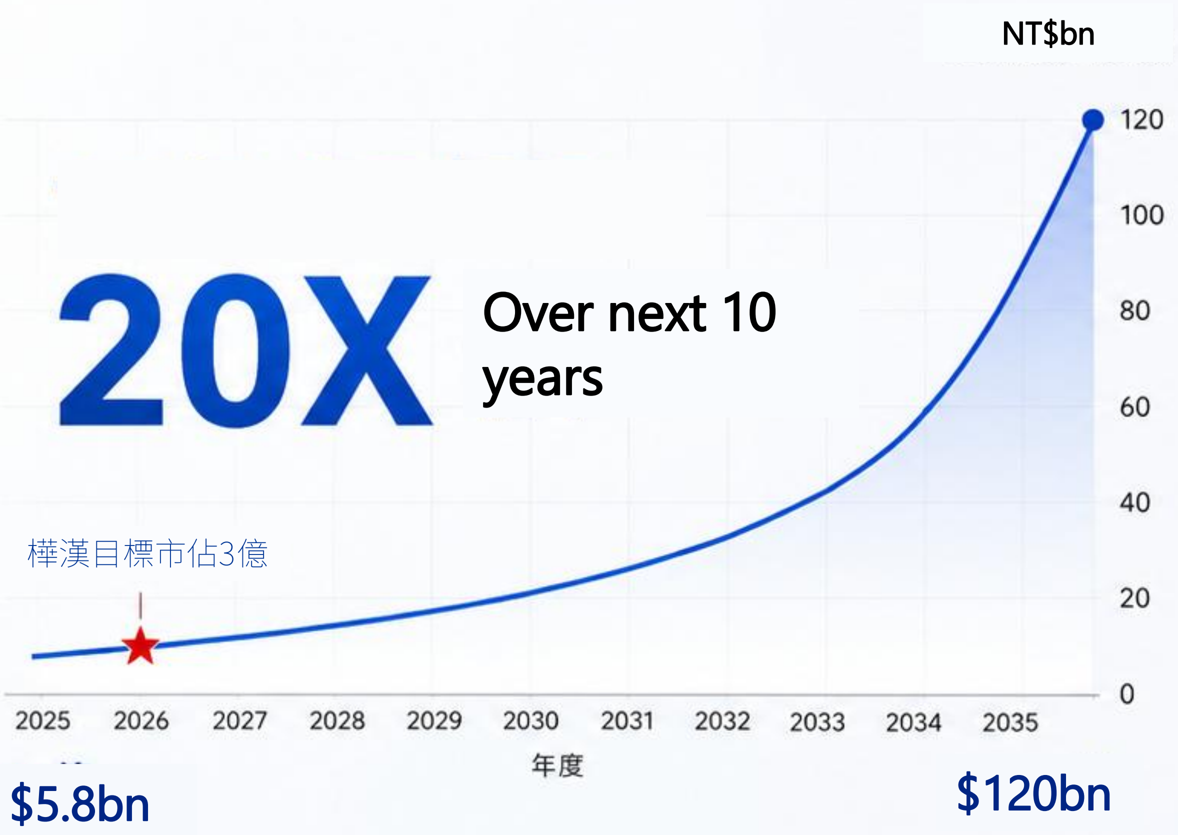
Physical AI market projection



Source: Next Move Strategy Consulting, Physical AI Market Revenue Forecast 2025~2035

From AI to Physical AI: next wave of industrial revolution

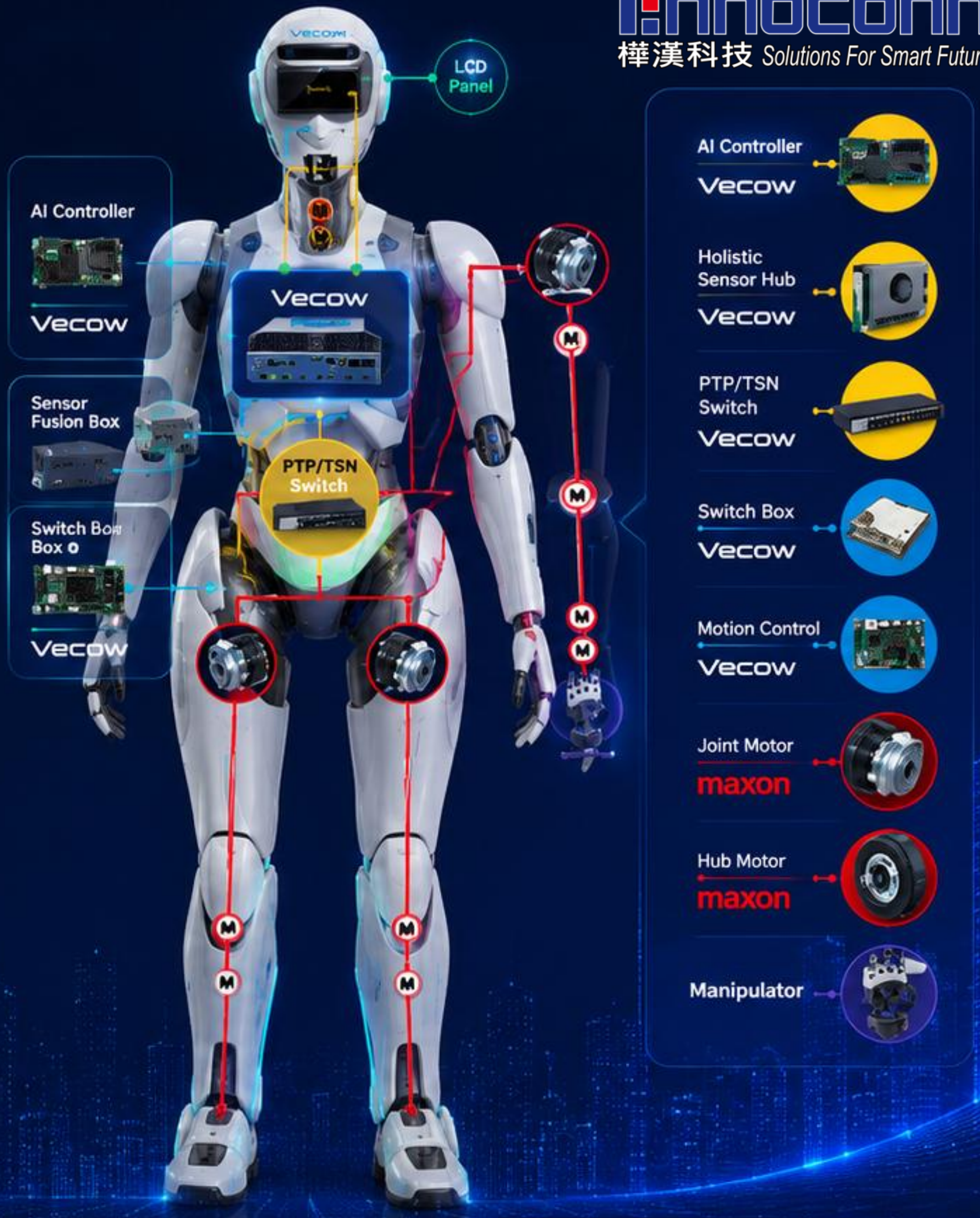
- Past few years everyone talks about generative AI
- Generative AI got AI into public lives
- Ennoconn believes generative AI is just a start
- AI into physical world is what changes the world in the next decade
- Being able to see, perceive , think, and do

Physical AI is defined as let AI possess ability to sense, understand, decide, and act

Kontron integration and benefits

Robotics Structure

From AMR to Humanoid.
From sense, understand, decide, then act.



Use Case

Autonomous Forklift

Material handling
with real-time navigation
and obstacle avoidance

EVS-3000

Last-mile Deliveries

On-the-road Transport
needs high-level safe navigation
in open field

ECX-4000

Service Robot

Cleaning and service robots
with stable perception
and localization in area

VCM-2000

Smart Kitchen Kiosk

Cooking and food preparation
Precise control
Multi-step task execution

SPC-9000

Autonomous Mobile Robot

- **Venue**
  Warehouse in North America
- **Application**
  Autonomous Forklift
- **Features**
  - 8 PoE+ LAN for camera and lidar
  - Dual 5G and Wi-Fi support for real-time seamless connectivity
  - Embedded IMU and GPS module for localization and navigation

EAC-5100-R32

Smart Agriculture

- **Venue**
  Farmland in North America
- **Application**
  Autonomous Agricultural Robot
- **Features**
  - 8 GMSL2 camera for surround view
  - 12 PoE+ LAN, 4 CAN Bus for peripheral sensors and data transmission
  - IP67 anti-dust and waterproof system with -25°C to 70°C operation temp.

RAC-1000-R64

Robot As A Service

- **Venue**
  Airport & Museum in APAC
- **Application**
  Automated Guided Cleaning Robot
- **Features**
  - USB depth and RGB camera
  - LTE & Wi-Fi for wireless connectivity
  - GPU Computing for perception
  - Configurable software ignition control for system protection

EAC-6000-R16

Public Security

- **Venue**
  Parking Lot in US
- **Application**
  Mobile Surveillance Station
- **Features**
  - 6 PoE+ LAN for IP and thermal camera
  - 5G & GPS for wireless connectivity
  - Conformal coating for dust protection
  - Outdoor fanless wide-temp operation

EAC-6200-R16

Linihoconn's Current Status and Goals

Steady Groath, Value Creation, Driving the Future

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Financial Performance Highlights

Revenue & Net Profit Growth CAGR
2014 ~ 2025
35%

Net Profit Growth CAGR
2014 ~ 2025
13%

Earnings Pare EPS (NT$)

2023	2024	2025
19.01	20.03	23.26

High Book Value Pare (NT$)

2023	2024	2025
165.9	176.5	190.5

Financial Vitality and Growth Momentum

Stable Corporate Dividends
Average Payout Ratio
> 60%

Standalone Debt Ratio
2026 Q1
30%

Investment Current Value
2026/7
76.1 Bn NT$

Total On-hand Orders
2026/7
Over 215 Bn NT$

Linhoconn Group
Market Capitalization

2024	2025	2026/7
124.4 Bn NT$	167.7 Bn NT$	243 Bn NT$

Continuaing Lerm Value

Steady Growth
Continuously increasing revenue and profilability

Financial Soundness
Strengthen financial structure and risk control

Efficient Operations
Optimize efficiency and competitiveness

Creating Value
Create long-term value for shareholders

Note : Financial data is in NT$. EPS and High Book Value Per Share are in NT$.
Data Source : Linhoconn Internal Data

Q&A

Thank You !