

# Ennoconn Corporation (6414 TT)

## 1Q 2026 Results Analyst Meeting

May 15 2026

# Long term consistent partnership with Kontron

- Ennoconn has invested close to US\$300mn through strategic investment and open market operations since staking in Kontron in 2016 , not only showcasing an important strategic move, but also long-term real commitment from Ennoconn to Kontron.
- Ennoconn clearly sees the momentum and potential for Kontron's development in the industry, hence decided to take a more forward-looking long-term investment strategy. To continue support Kontron and further enhance its overall capabilities, Ennoconn has decided to increase its shareholding in Kontron to above 30%, with final holding depending on overall strategy and market conditions.

One Team One Family



Ennoconn  
樺漢科技 Solutions For Smart Future



kontron  
The Power of IoT

# Increase stake in Kontron through tender offer

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## ■ Approval by Ennoconn's Board of Directors

Ennoconn's Board of Directors has approved the Ennoconn management to increase the stake in Kontron beyond the 30% threshold for a tender offer. The tender offer price would be at EUR 23.50 per share in cash.

## ■ The timeframe for proceeding with the tender offer depends on:

- The market condition relative to Kontron share price
- The ongoing share purchase program of Kontron

Looking ahead, Ennoconn will continue to support Kontron's development and drive long-term, sustainable growth. Beyond increasing its shareholding, Ennoconn will strengthen collaboration with Kontron in technology, products, supply chain systems, and market development.

# 1Q26 results snapshot

## Revenue

NT\$ **37.11bn**

+7.7% YoY

## Gross margin

**20.1 %**

-1.4 pts YoY

## Gross profit

NT\$ **7.46bn**

+0.6% YoY

## Operating profit

NT\$ **1.99bn**

+2.0% YoY

## OP margin

**5.4 %**

-0.4 pts YoY

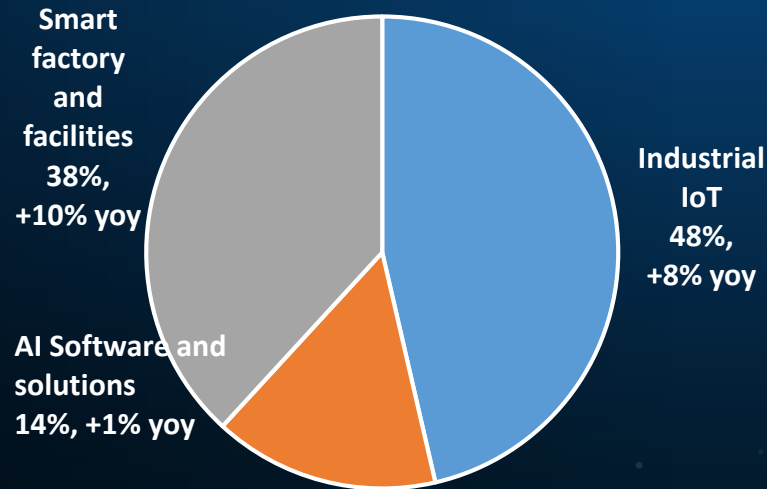
## Profit attributable to parent

NT\$ **750mn**

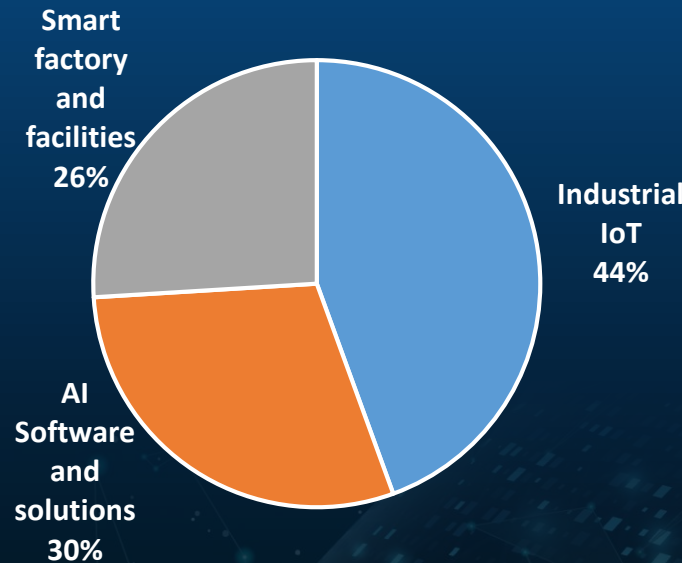
EPS NT\$ 5.15

# Operating results for three businesses

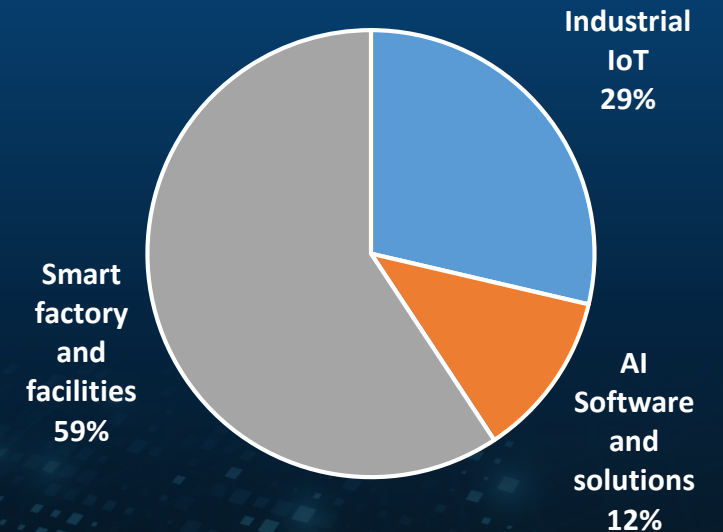
Revenue breakdown by business



Gross profit breakdown by business

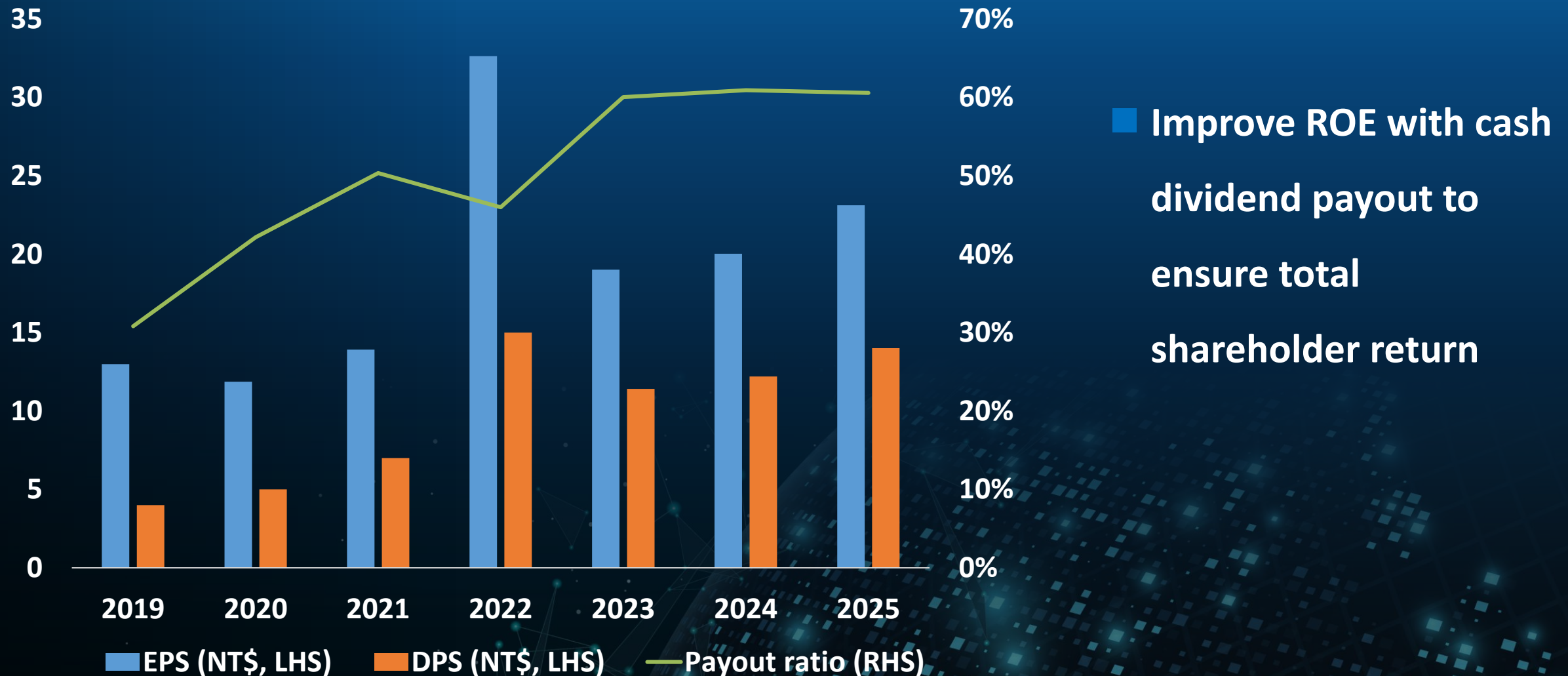


OP profit breakdown by business



■ Three businesses showed yoy growth in 1Q, of which high margin AI software and solutions continue to be Ennoconn's development focus in the next phase, driving overall profitability improvement.

# Maintain high dividend payout to enhance shareholder return



# Leading Physical AI, Construct Global Intelligent Blueprint

**Q & A**