



Ennoconn Corporation

Investor Conference

2025 / June / 12th

Q1 2025 Ennoconn Group Performance – Record High YoY

Currency: NTD

1. Revenue	:	34.47B	YoY	1.75B	YoY	5.3%
			QoQ	-5.17B	QoQ	-13.0%
2. Gross Profit	:	7.42B	YoY	830M	YoY	12.7%
			QoQ	-360M	QoQ	-4.6%
3. Operating Profit	:	1.52M	YoY	550M	YoY	57.0%
			QoQ	120M	QoQ	8.6%
4. Net Profit	:	1.88B	YoY	530M	YoY	39.3%
			QoQ	20M	QoQ	0.9%
5. Net Profit Parent Company	:	830M	YoY	200M	YoY	31.0%
			QoQ	-80M	QoQ	-9.2%
6. EPS	:	6.02	YoY	1.35	YoY	28.9%
			QoQ	-0.62	QoQ	-9.3%

Note: Weighted Average Shares: Q1 2024: 135.2 million shares, and Q1 2025: 137.5 million shares.

Q1 2025 YoY & QoQ – Triple Metric Growth

1. Gross Profit Margin	:	21.5 %	YoY	1.4	Percentage Point	YoY	7.0%
			QoQ	1.9		QoQ	9.7%
2. Operating Profit Margin	:	4.4 %	YoY	1.4	Percentage Point	YoY	46.7%
			QoQ	0.9		QoQ	25.7%
3. Net Profit Margin (After Tax)	:	5.4 %	YoY	1.3	Percentage Point	YoY	31.7%
			QoQ	0.7		QoQ	14.9%

Weighted Average Shares: Q1 2024: 135.2 million shares, and Q1 2025: 137.5 million shares.

Q1 2025 Business Units Performance

DMS

• Revenue:	7.88B	Change	1.94B	YoY :	32.6%	Proportion :	22.8%
• Gross Profit:	1.58B	Change	470M	YoY :	42.0%	Proportion :	21.3%
• Operating Profit:	390M	Change	130M	YoY :	50.0%	Proportion :	25.7%
• Net Profit:	300M	Change	10M	YoY :	1.2%	Proportion :	16.1%
• Net Profit: Parent Company	280M	Change	-10M	YoY :	-5.0%	Proportion :	33.9%

Branding

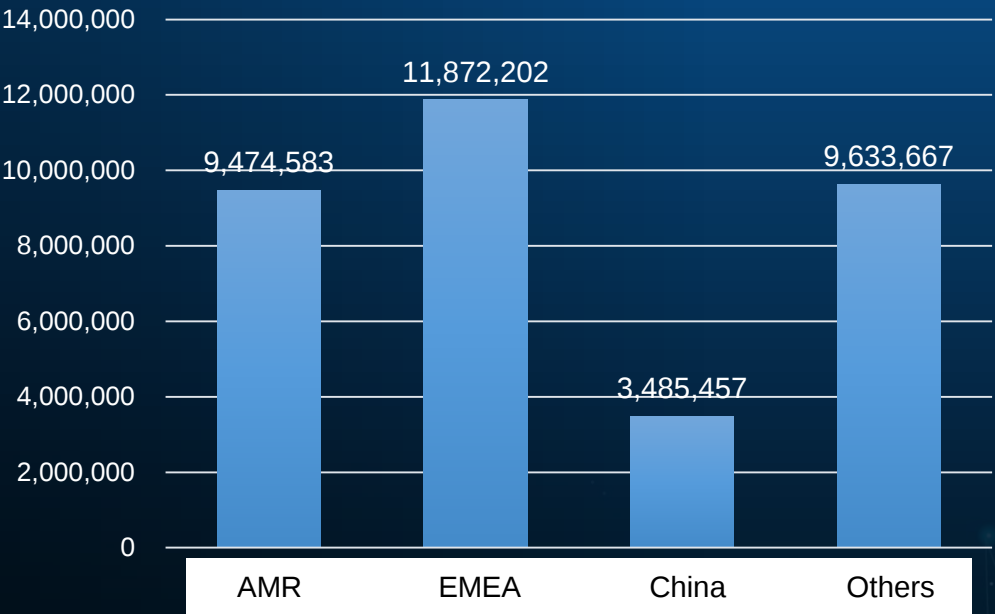
• Revenue:	13.33B	Change	1.17B	YoY :	9.6%	Proportion :	38.7%
• Gross Profit:	4.38B	Change	-60M	YoY :	-1.4%	Proportion :	59.0%
• Operating Profit:	370M	Change	-110M	YoY :	-23.0%	Proportion :	24.3%
• Net Profit:	700M	Change	120M	YoY :	21.5%	Proportion :	37.1%
• Net Profit: Parent Company	180M	Change	40M	YoY :	28.6%	Proportion :	21.7%

System Integration

• Revenue:	13.26B	Change	-1.36B	YoY :	-9.3%	Proportion :	38.5%
• Gross Profit:	1.46B	Change	430M	YoY :	41.3%	Proportion :	19.7%
• Operating Profit:	760M	Change	530M	YoY :	233.6%	Proportion :	50.0%
• Net Profit:	880M	Change	440M	YoY :	84.5%	Proportion :	46.8%
• Net Profit: Parent Company	370M	Change	170M	YoY :	86.5%	Proportion :	44.4%

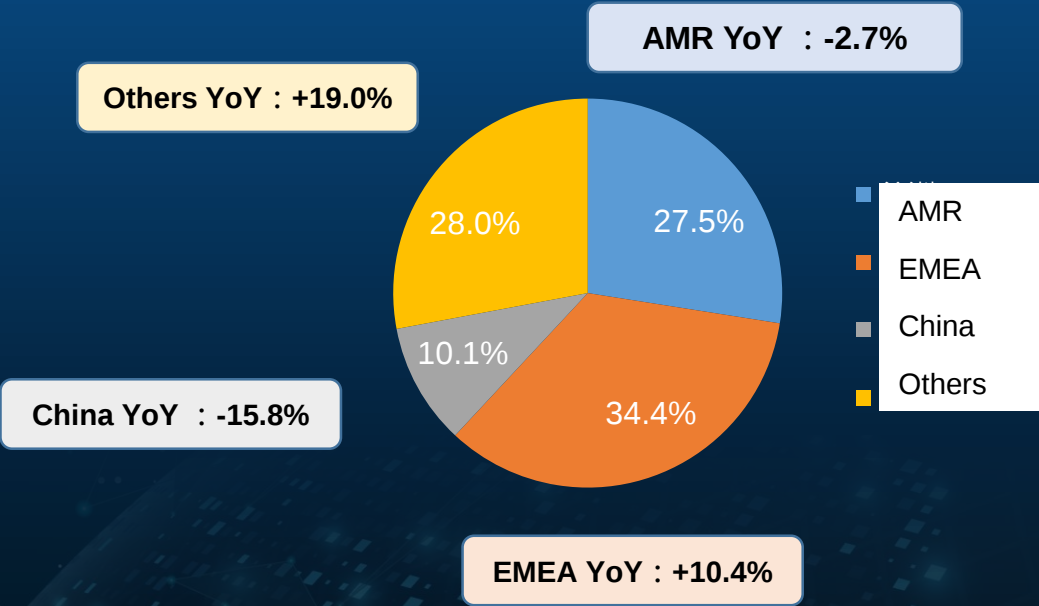
Q1 2025 Revenue from Major Regions

Unit: Thousand NTD



Ennoconn Revenue Amount

Unit: % Percentage



Ennoconn Revenue Proportion

Thank you