



Ennoconn Corporation

Q1 2025 Investor Conference

2025 / May / 15th

2025 Q1 Operating Summary

YoY

1. Revenue	:	NT\$ 34.47B	+ 5.3%
2. Gross Profit	:	NT\$ 7.42B	+12.7%
3. Operating Profit	:	NT\$ 1.52B	+ 57.0%
4. Net Profit Attributed to Ennoconn	:	NT\$ 1.88B	+ 39.3%
5. Net Profit	:	NT\$ 0.83B	+ 31.0%
6. EPS	:	NT\$ 6.02	+ 28.9%

YoY & QoQ Growth in All Three Profitability Ratios

1. GP Margin	:	21.5 %	YoY	7.0%
			QoQ	9.7%
2. OP Margin	:	4.4 %	YoY	46.7%
			QoQ	25.7%
3. Net Profit Margin after Tax	:	5.4 %	YoY	31.7%
			QoQ	14.9%

2025 Q1 3-BU Operating Summary

Currency: NTD

DMS

• Revenue :	7.88B	Increase	1.94B	YoY :	32.6%
• Gross profit :	1.58B	Increase	0.47B	YoY :	42.0%
• Operating profit :	0.39B	Increase	0.13B	YoY :	50.0%
• Net Profit :	0.30B	Increase	0.01B	YoY :	1.2%
• Net Profit : Attributed to Ennoconn	0.28B	Decrease	-0.01B	YoY :	-5.0%

Branding

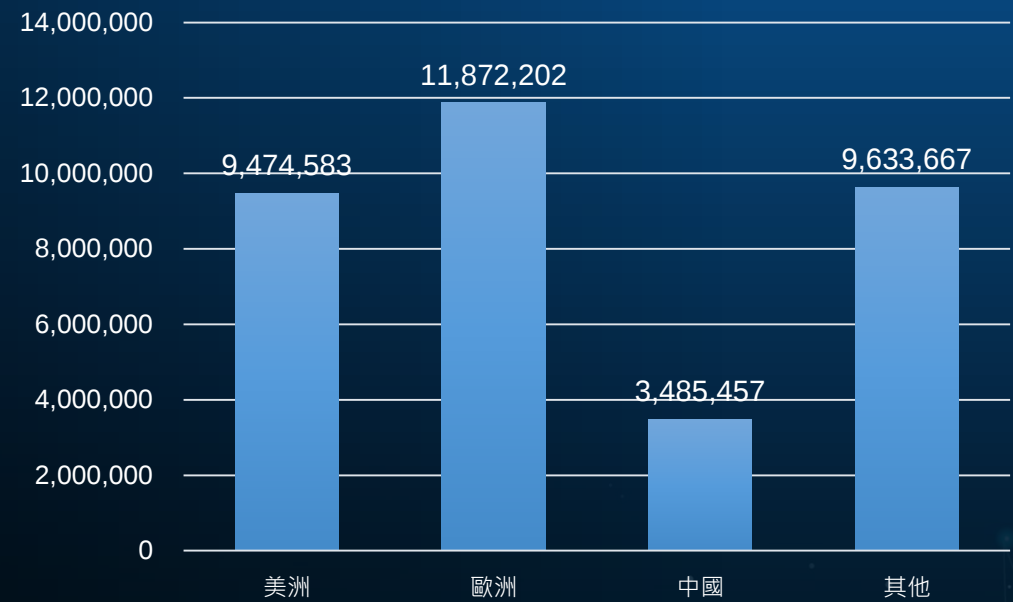
• Revenue :	13.33B	Increase	1.17B	YoY :	9.6%
• Gross profit :	4.38B	Decrease	-0.06B	YoY :	-1.4%
• Operating profit :	0.37B	Decrease	-0.11B	YoY :	-23.0%
• Net Profit :	0.70B	Increase	0.12B	YoY :	21.5%
• Net Profit : Attributed to Ennoconn	0.18B	Increase	0.04B	YoY :	28.6%

System Integration

• Revenue :	13.26B	Decrease	-1.36B	YoY :	-9.3%
• Gross profit :	1.46B	Increase	0.43B	YoY :	41.3%
• Operating profit :	0.76B	Increase	0.53B	YoY :	233.6%
• Net Profit :	0.88B	Increase	0.40B	YoY :	84.5%
• Net Profit : Attributed to Ennoconn	0.37B	Increase	0.17B	YoY :	86.5%

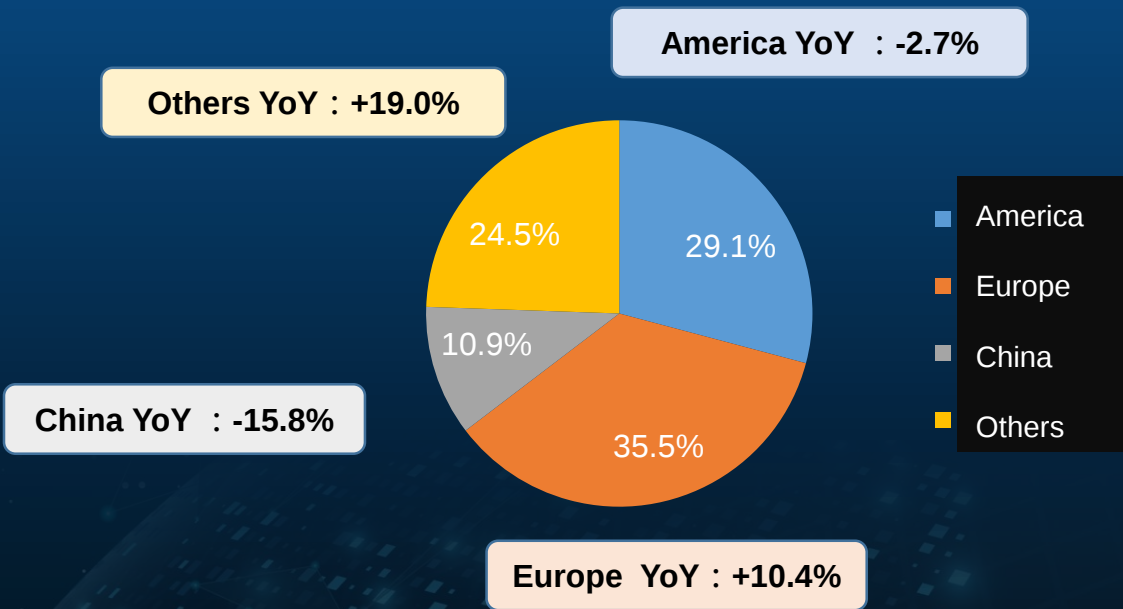
2025 Q1 Revenue in major regions

Unit : NTD thousand dollars



Revenue In Major Regions

Unit : % percentage



Revenue Share of Major Regions

Thank you