

The logo consists of several colored squares (red, blue, yellow, green) and two larger blue squares arranged in a stylized, abstract pattern.

Ennoconn Corporation

Q1 2024 Investor Conference

2024/5/10

2024Q1 Operating Summary

Currency: NTD

1. Revenue	:	32.72B	YoY Increase	4.23B	YoY	14.8%
			QoQ Decrease	-1.51B	QoQ	-4.4%
2 Gross profit	:	6.58B	YoY Increase	1.07B	YoY	19.4%
			QoQ Increase	0.29B	QoQ	4.6%
3. Operating profit	:	0.97B	YoY Decrease	-0.31B	YoY	-24.5%
			QoQ Decrease	-0.10B	QoQ	-9.5%
4. Net Profit	:	1.35B	YoY Increase	0.17B	YoY	14.7%
			QoQ Increase	0.23B	QoQ	20.6%
5. Net Profit	:	0.63B	YoY Increase	0.14B	YoY	28.2%
			QoQ Increase	0.21B	QoQ	48.2%
Attributed to Ennoconn						
6. EPS	:	4.67	YoY Increase	0.03	YoY	0.6%
			QoQ Increase	1.57	QoQ	50.6%

Note 1: The YoY decrease in Q1 operating net profit was mainly due to a decrease of 380 million from the business of SI.

Note 2: The YoY increase in Q1 net profit after tax was mainly due to Ennoconn parent company and 100% owned subsidiary accounting for 38% of the overall net profit.

2024 Jan~Apr Revenue Summary

Currency: NTD

Ennoconn

- 2024 Jan~Apr Revenue : 44.10B Increase 6.29B YoY : 16.6%
- 2023 Jan~Apr Revenue : 37.82B

DMS

- 2024 Jan~Apr Revenue : 7.88B Increase 0.64B YoY : 8.9%

Branding

- 2024 Jan~Apr Revenue : 16.95B Increase 4.73B YoY : 38.7%

System Integration

- 2024 Jan~Apr Revenue : 19.27B Increase 0.92B YoY : 5.0%

Note 1: Discontinued operations refer to components of the combined entity that have been disposed of or are held for sale.

Note 2: The results of discontinued operations include gains on disposal and net profit for the period.

2024Q1 3-BU Operating Summary - 1

Currency: NTD

DMS

• Revenue :	5.94B	Increase	0.39B	YoY :	7.0%
• Gross profit :	1.11B	Decrease	-0.14B	YoY :	-11.3%
• Operating profit :	0.26B	Decrease	-0.11B	YoY :	-30.1%
• Net Profit :	0.30B	Increase	0.11B	YoY :	54.9%
• Net Profit : Attributed to Ennoconn	0.29B	Increase	0.12B	YoY :	72.4%

Branding

• Revenue :	12.16B	Increase	3.11B	YoY :	34.3%
• Gross profit :	4.44B	Increase	1.46B	YoY :	48.8%
• Operating profit :	0.48B	Increase	0.18B	YoY :	58.3%
• Net Profit :	0.57B	Increase	0.03B	YoY :	5.3%
• Net Profit : Attributed to Ennoconn	0.14B	Increase	0.01B	YoY :	5.7%

System Integration

• Revenue :	14.62B	Increase	0.73B	YoY :	5.3%
• Gross profit :	1.03B	Decrease	-0.25B	YoY :	-19.2%
• Operating profit :	0.23B	Decrease	-0.38B	YoY :	-62.4%
• Net Profit :	0.48B	Increase	0.04B	YoY :	7.8%
• Net Profit : Attributed to Ennoconn	0.20B	Increase	0.01b	YoY :	4.1%

2024Q1 3-BU Operating Summary - 2

Currency: NTD

DMS

- Revenue : 5.94B
 - Gross profit : 1.11B
 - Operating profit : 0.26B
 - Net Profit : 0.30B
 - Net Profit : 0.29B Attributed to Ennoconn
- **Proportion : 18%**
 - **Proportion : 17%**
 - **Proportion : 27%**
 - **Proportion : 22%**
 - **Proportion : 46%**

Branding

- Revenue : 12.16B
 - Gross profit : 4.44B
 - Operating profit : 0.48B
 - Net Profit : 0.57B
 - Net Profit : 0.14B Attributed to Ennoconn
- **Proportion : 37%**
 - **Proportion : 67%**
 - **Proportion : 49%**
 - **Proportion : 42%**
 - **Proportion : 22%**

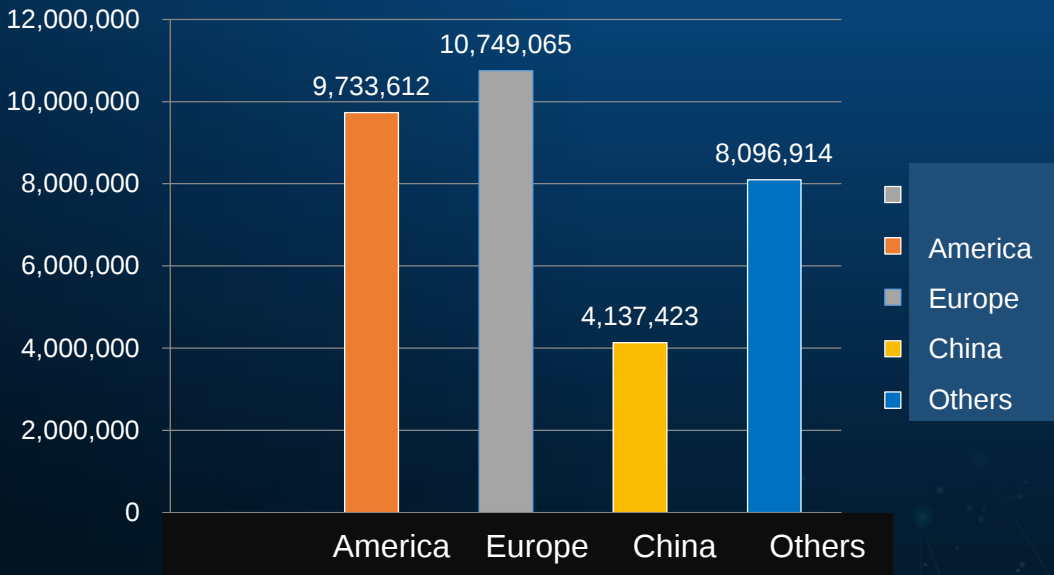
System Integration

- Revenue : 14.62B
 - Gross profit : 1.03B
 - Operating profit : 0.23B
 - Net Profit : 0.48B
 - Net Profit : 0.20B Attributed to Ennoconn
- **Proportion : 45%**
 - **Proportion : 16%**
 - **Proportion : 24%**
 - **Proportion : 36%**
 - **Proportion : 32%**

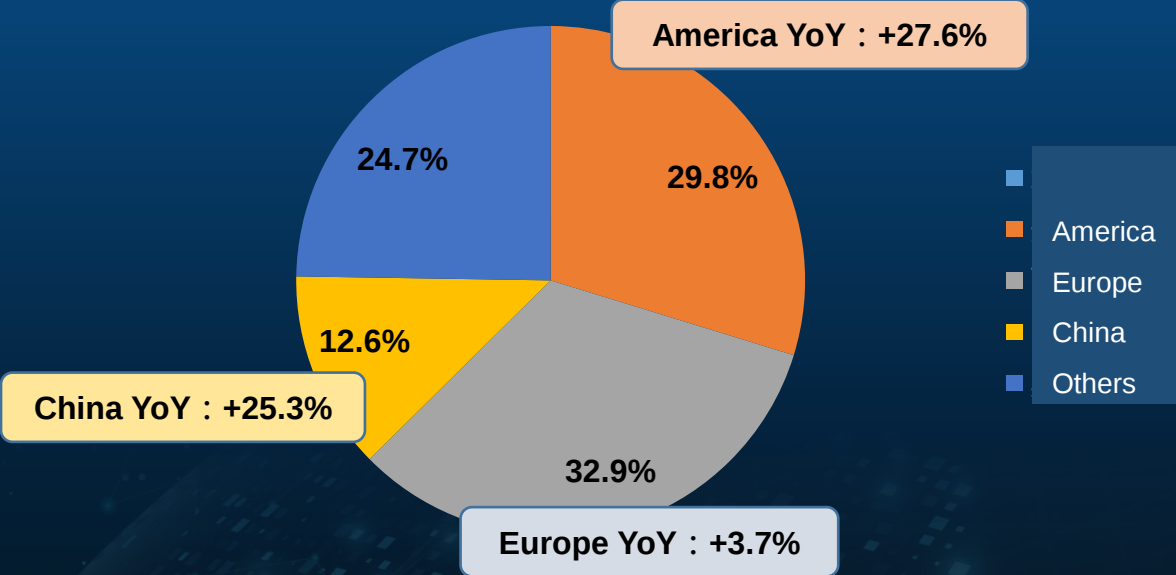
2024Q1 Revenue in Major Regions

Unit : Million Taiwan dollars

Unit : % percentage



Revenue In Major Regions



Revenue Share of Major Regions

Thank you!